

Estate Account

In order to open this account, you need to provide the following items and fill out the required forms.

Required Items

- Requested items for liquidator(s) identity verification. See the required form “Information on third parties”
- Cheque payable (bank account in the name of the Estate) to Laurentian Bank Discount Brokerage (LBDB) in the amount of \$100.00 + taxes (administration fees)
- Copy of the Death Certificate or Act of Death issued by the Registrar of Civil Status (le Directeur de l'état civil)*
- Will*
- Testamentary Search (Barreau du Québec and Chambres des notaires du Québec)*
- If the liquidator is a financial institution, the Resolution naming the mandated person*

*The original documents must be provided. They will be returned by courier. Copies may be made by Laurentian Bank employees. See [List of Branches](#).

Required Forms

- [Account Opening Form](#)
- [Information on third parties](#)
- [Declaration of Transmission](#)
- [Communication with Beneficial Owners of Securities \(54-101\)](#)
- [Treaty statement](#)
- [Direct Deposit](#)

Optional Forms

- [Systematic Withdrawal](#)
- [Account Transfer Authorization \(attach a copy of your last statement\)](#)
- [W-9 \(mandatory when U.S. citizenship is held\)](#)
- [Power of Attorney to Transfer Bonds or Shares](#)